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FOREIGN AGRICULTURE OIRQULAR

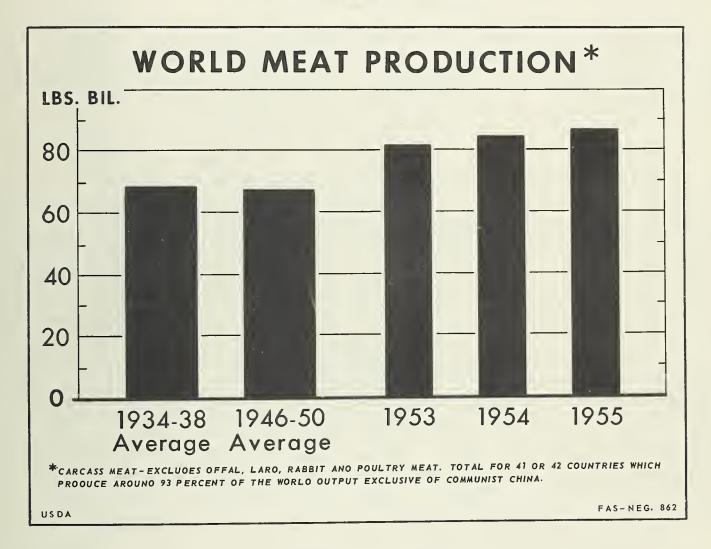
UNITED STATES DEPARTMENT OF AGRICULTURE

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FLM 11-56

U. S. DEPARTMENT OF AGRICULTURE
WORLD MEAT PRODUCTION IN 1955

July 5, 1956



Meat production in the principal livestock producing countries of the world, exclusive of the Far East, was approximately 86.5 billion pounds in 1955. This is a new record which exceeds production in prewar by 27 percent, 1946-50 by 29 percent, and 1954 by 3 percent. The strong demand for meat with favorable prices and favorable growing conditions during the past few years has encouraged livestock producers to expand breeding and feeding operations.

Meat output is now substantially above the 1946-50 average in Eastern and Western Europe, the U.S.S.R., Australia, New Zealand, and North America. However, production in South America is below the 1946-50 average.

Meat production in North America, largely due to strong demand and favorable pasture and crop conditions increased 6 percent in 1955 and was 20 percent larger than the postwar average. Production in the United States established a new record of nearly 27 billion pounds, and production in Canada of 2.3 billion was the largest in about 10 years. Output in Cuba and Mexico continued to increase in 1955.

Production in Western Europe increased only slightly in 1955. Fairly large increases occurred in Norway, the Netherlands, Sweden, West Germany, Greece, and Yugoslavia. Moderate gains in output occurred in Austria, Belgium, Denmark, France, Portugal and Switzerland. Meat production declined from the 1954 level in Finland, Italy, Spain and the United Kingdom.

Meat 1/: Summary of World Production, 1955 with Comparisons

Continent or Area	Averag 1934-38	ges 1946–50:		Prelim. 1955	Increase (/) or Decrease (-) 1955 : 1955 1946-50 : 1955				
Million pounds : Percent -									
North America 2/ Europe 3/		25,764:							
U. S. S. R		1,327:		<u> </u>	: - : -				
Republic of Philippines South America 6/:	209	125:	196:	207 9.807	: \$ 66 : \$ 6 : -2 : -				
Union of South Africa :	671	917:	1,025:	970	: + 6 - 5				
Oceania 7/		:	:		: 7 24 7 5				
Total 8/:	68,160	: 67,094:	84,242:	86,522	: +29 : +3				

1/ Carcass meat - excludes offal, lard, rabbit and poultry meat. 2/ Canada, Mexico, United States and Cuba. 3/ Austria, Belgium, Denmark, Finland, France, Western Germany, Greece, Ireland, Italy, The Netherlands, Norway, Portugal, Sweden, Switzerland, United Kingdom, Yugoslavia, Bulgaria, Czechoslovakia, Eastern Germany, Hungary, Poland, and Rumania. 1/ Estimates included in the total. 5/ Egypt, Turkey, Iraq, and Iran. 6/ Argentina, Prazil, Chile, Colombia, Paraguay and Uruguay. 7/ Australia and New Zealand. 8/ Total for 1/2 countries as listed above. During 1938, 1/1 of these countries produced an estimated 66.3 billion pounds of meat out of an estimated total of 70 billion pounds for 67 countries, excluding China. It is estimated that 1/2 countries produce 93 percent of the world meat output, exclusive of China.

MEAT 1/ Preliminary estimate of production of beef and veal, pork, mutton, lamb and goat meat, and total meat in specified countries in 1955, with comparison

10-50 : 195h	Percent	106 101 107 103	103 103 95 103	108	- 99 110 112	102 101 101 104	_ 116 106	106	102	95	10t 107
19/16-50	Percent	112 :: 121 :: 121 :: 13	171 : 171 : 155 : 183 : 121 : 150 :	1198 :	. 145 135 220 141	115 122 133 172 172 114	135 :: 192 :: 166	92 :: 114 ::	104 : 91 : 78	100	130 ::
1955 3/	Million	2,332 1,162 26,986 467	596 864 1,621 266 5,435	5,078 214	1,750 1,222 278	372 774 1447 3,507 891	347 207	4,791	577	970	2,786 1,348
1951	(a	2,203: 1,156: 25,333: 454:	67b: 8Lo: 1,570: 279: 5,269:	4,722: 204:	1,766: 1,115: 248:	364: 722: 444: 3,699: 855:	693: 298: 196:	4,514: 3,033:	210:	1,025:	2,682: 1,264:
: Average: 1946-50:	:Million :Million :Pounds :Pounds	2,053: 1,035: 22,262: 11.11.11.11.11.11.11.11.11.11.11.11.11.	107: 559: 88h: 220: 3,613:	:5/ 2,705:	1,296:	324: 637: 336: 2,035:	5/ 515: 181: 5/ 125:	5,215: 2,695:	745:	917:	2,137: 1,201:
1955 3/	Million	37 1728 288 298	4 0 0 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	53	104 12 37	54 4 8 387 159	М	287	139	225	859 766
1954		31 50 734 2	4	59 :	106 :: 106	53 4 457 148	385	259 86	132	220	857 734
: Average: : 1946-50: 1954	:Million :Million :Pounds :Pounds	754 743 743 743 743	10 : 10 : 7 : 11 : 150 : 150 : 111 : 150 : 1150 : 1150 : 150	 28.28 2.88.3		147 :: 7 :: 14 :: 305 :: 127 ::	5/ 307 : 5/ 307 : 5/ 3	2075	35	185	701 :
1955 3/	Million	1,019 368 11,016 85	418 401 1,127 116 118	3,285	650 733 107	225 1,580 1,85	171 171	315	37	95	21.7 84
	น้อย	917 : 934 : 9,952 : 82 :	392 : 387 : 1,110 : 134 : 1,830 : 1,830 :	2,865 : 1,51 1,53 :	. 690 :	220 : 1.7 : 2.16 : 1.570 : 1.446 : 1.4	130 :: 1744	298 :: \$71 ::	33		204 :
: Average : 1946-50: 1954	:Pounds	956 262 10,541	232 267 520 109 1,350	:5/1,530 : 35	. 635 . 294 . 294	215 341 148 500 121		391 512 512	3.77.8		210 84
1955 3/	15	1,279 74,7 15,212 380	263 405 128 3,108	1,684 36	922 452 134	333 333 1,540 247	179 48	4,189	101	959	012,1
	1	1,255: 770: 14,647: 370:	267: 387: 119: 116: 2,998:	1,728:	2005 110: 116:	91: 276: 213: 1,672:	308: 135: 45:	3,957:	210:	710:	1,621:
Average: 1946-50: 1954	Million :Million :Pounds	1,043: 723: 10,978: 375:	158: 238: 327: 91: 1,937:	30:	522: 227: 87:	62: 261: 173: 1,230: 217:	5/ 208: 110: 5/ 33:	, 1,284; 2,114; 280;	635: 230: 543:		1,226:
Country	z ú.	North America: Canada Mexico United States Caba	Europe: Austria Belgium Denmark 4/ Filland France 4/	Germany, Western5	Italy	Portugal Sweden Ly Switzerland United Kingdom Yugoslavia	Asia: Japan	South America: Argentina Brazil 6/	0 4 4	Africa: Union of South Africa:	Oceania: Australia

Compiled from official sources, reports of Agricultural Attaches and other United States representatives abroad. Data for countries having changed boundaries relate to present territory. Foreign Agricultural Service May, 1956.

Meat production in the U.S.S.R. apparently has increased materially since the end of World War II. According to a published report of the First Secretary of the Communist Party, production in 1955 was 30 percent larger than in 1950 and 8 percent more than in 1953. According to that source, production in the country has increased each year since 1951.

Apparently meat production in South America increased slightly in 1955 primarily because of partial recovery from the drought and some attempt at regaining export markets. Production in Argentina increased 6 percent and some increase occurred in Brazil. In 1955 production in Uruguay was sharply lower than a year earlier.

Meat production in the Union of South Africa declined moderately in 1955 reflecting a decline in cattle marketings before price ceilings on beef and cattle were removed. Production in Australia and New Zealand, attributed largely to strong demand, increased 4 and 7 percent, respectively. Output of meat in Australia is now 30 percent above the 1946-50 average and is up 12 percent in New Zealand.

Output in the Philippine Republic has increased sharply since the end of World War II, and in 1955 was almost equal to the prewar average. Production in Japan has also increased substantially since the end of the war. Japan's output in 1955 of 347 million pounds was 16 percent larger than a year earlier, mainly because of the increased slaughter of young animals no longer needed for draft purposes.

Addituonal details for important producing countries are as follows:

Argentina

The controlled slaughter in 1955 was in excess of 6.4 million head, and when the customary estimate for farm and independent small butcher kill is added the total kill was estimated at 9.2 million head. Sheep slaughter in 1955 was the highest since 1949 while hog slaughter increased only slightly over 1954. Slightly higher prices and a change in government policy have encouraged larger marketings of livestock especially during the second half of the year.

Australia

Meat production during 1955 was somehwat larger than a year earlier, due primarily to increased prices and improved crop and pasture situation. Mutton production was about 1 percent higher than in 1954, but veal and lamb production both dropped about 2 percent. Pork production, owing to increased demestic demand, was 14 percent higher, while bacon and ham production remained at the previous year's level, showing an increase of only a fraction of one percent.

New Zealand

There was a marked increased in beef, veal, lamb and mutton production, but pork production decreased. This was largely due to the strong demand for these products by the United Kingdom. Favorable pasture conditions during the year contributed to the increased output.

Mexico

The present decline in cattle and sheep slaughter is considered only temporary because of government controls and recovering from the effects of foot-and-mouth disease. Mexico is expected to resume its upward trend during 1956. Hog slaughter was larger during 1955, and current demand indicates a continued rise in 1956. Goat slaughter has been declining during recent years and is likely to contine.

Brazil

Conditions for pork production were less favorable in 1955, due mainly to limited supplies of corn and other hog feed during the second half of the year. Livestock and meat supplies are expected to be more plentiful in 1956 but at generally firm prices. Hog and pork prices, now at an all-time high, may decline somewhat in the face of larger number expected in the second half of 1956.

Canada

The Canadian livestock industry fared well in 1955 and present indications are that 1956 will be another good year. Total livestock numbers at the end of 1955 were the highest in several years. The total slaughter of cattle, hogs and sheep in 1955 was 11 percent larger than the previous year.

Cuba

Cattle slaughter in 1955 increased approximately 2 percent over 1954. Pork production increased slightly while output of mutton, lamb and goat meat remained nearly equal to the 1954 production.

Denmark

The total production of red meat during 1955 was approximately 3 percent larger than the preceding year. Continuation of relatively favorable prices and reasonable feed prices contributed to the large production.

France

In, 1955, meat production was up 3 percent over 1954. Government export subsidy and favorable crop and pasture growing conditions were the principal factors which enchanced their output. France is expected to maintain the same production level through 1956.

Sweden

The relatively large increase in the price of livestock products in combination with lower prices of commercial feed have increased the profitability of livestock production. Farmers will attempt to maintain this production but are at present severely handicapped by the shortage of feed.

Norway

Meat production in 1955 increased about 12 percent because of heavy slaughterings as a result of last summer's drought and the change over in certain regions from dairying to grain production. The over-production of beef in the fall resulted in marketing problems which were solved in part through exports, mainly to Czechoslovakia, and through an increase in domestic consumption.

As feed supplies on many farms were exhausted in early 1956, slaughterings again exceeded domestic demand. The situation was complicated by the fact that storage space was filled to capacity. The Norwegian Meat Marketing Cooperative was actively seeking export outlets.

Netherlands

There was a marked increased in beef and veal and pork production in 1955 while mutton, lamb, and goat production decreased. Relatively higher prices resulting from increased demand were largely responsible for larger output.

Greece

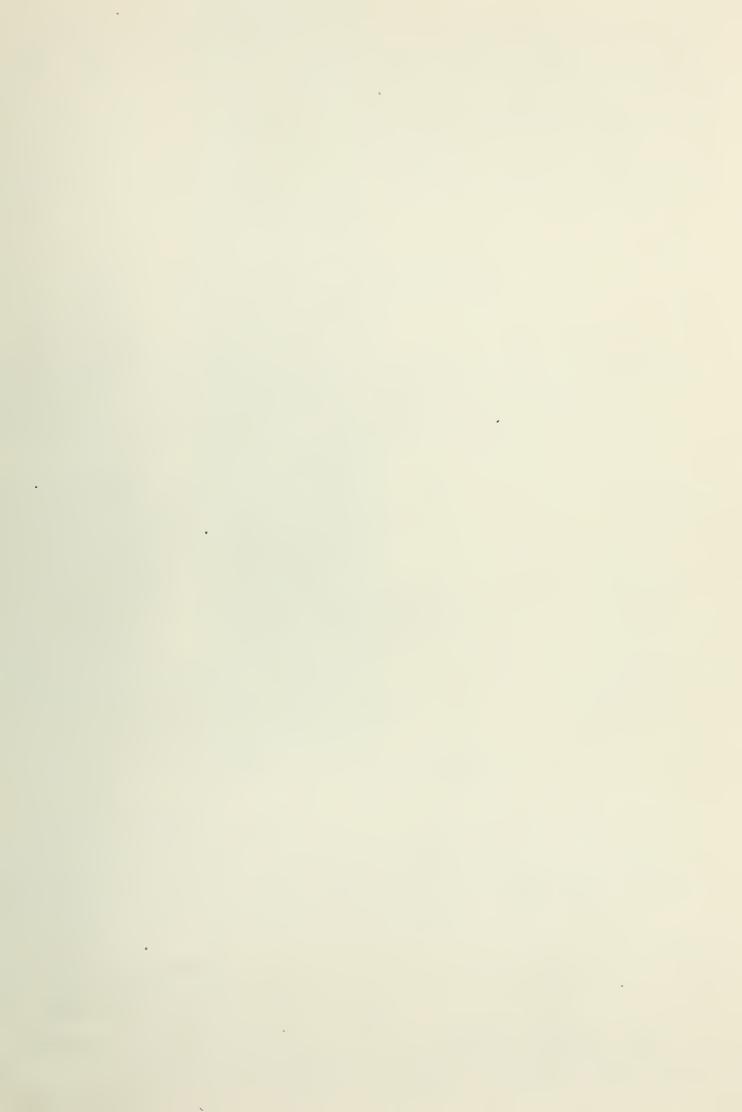
Weather conditions during 1955 favored livestock production. The natural vegetation was sufficient to provide adequate pasturage for animals carried on rangelands and under nomadic conditions.

Increased availability of animals and increased demand raised the total slaughterings in 1955 to the highest point since the war. This upward trend is expected to continue in 1956.

Austria

In 1955 beef and veal production showed a slight decrease from 1954, while pork production rose by 7 percent. Increased pork production was due to government price policies which resulted in hog numbers reaching an all-time high, exceeding the 1938 figure by 2 percent and the 1954 numbers by 5 percent.

On an average the 1955 meat supplies were relatively adequate. There were neither serious shortages, with sharp increases in prices, nor periods of critical oversupply with declining prices and resultant losses to producers.



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